

**balkrishna industries limited**



UNAUDITED (STAND ALONE) FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015  
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PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	9/30/2015	6/30/2015	9/30/2014	9/30/2015	9/30/2014	3/31/2015
	Unaudited			Unaudited		Audited
<b>(Rs. in Lacs)</b>						
<b>1. Income from Operations</b>						
1. (a) Gross Sales	79111	83392	88642	162503	184333	379628
(b) Net Sales/Income from Operations (Net of Excise Duty)	77817	82081	87547	159898	182154	374235
(c) Other Operating Income	868	471	584	1339	1875	3755
<b>Total Income from Operations(Net)</b>	<b>78685</b>	<b>82552</b>	<b>88131</b>	<b>161237</b>	<b>184029</b>	<b>377990</b>
<b>2. Expenses</b>						
(a) Cost of materials consumed	30214	40328	48448	70542	96926	194483
(b) Purchases of stock-in-trade	132	198	200	330	359	728
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2359	(1615)	(2514)	744	(2444)	1578
(d) Employee benefits Expense	4950	5056	4503	10006	9248	19435
(e) Depreciation and amortisation expense	6988	6439	5951	13427	11621	24020
(f) Power & Fuel	2934	3478	3266	6412	6559	15683
(g) Net Exchange Difference (Gain) /Loss(Refer Note No.4)	(566)	(4387)	(5061)	(4953)	(5670)	(26862)
(h) Other Expenses	13866	14934	18541	28800	34440	72648
Total expenses	60877	64431	73334	125308	151039	301713
<b>3. Profit from Operations before Other income, finance costs &amp; exceptional items(1-2)</b>	<b>17808</b>	<b>18121</b>	<b>14797</b>	<b>35929</b>	<b>32990</b>	<b>76277</b>
4. Other income	1066	5217	112	6283	217	1118
<b>5. Profit from ordinary activities before finance costs and exceptional items(3+4)</b>	<b>18874</b>	<b>23338</b>	<b>14909</b>	<b>42212</b>	<b>33207</b>	<b>77395</b>
6. Finance Costs						
- Interest and Finance Charges	819	898	1313	1717	2490	4372
- Applicable NetLoss /(Gain)on Foreign Currency transactions and translation	(0)	18	176	18	165	268
<b>7. Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>18055</b>	<b>22422</b>	<b>13420</b>	<b>40477</b>	<b>30552</b>	<b>72755</b>
8. Exceptional Items	0	0	0	0	0	0
<b>9. Profit from Ordinary Activities before tax (7+8)</b>	<b>18055</b>	<b>22422</b>	<b>13420</b>	<b>40477</b>	<b>30552</b>	<b>72755</b>
10. Tax expense						
- Current	3665	6635	3590	10300	8880	21510
- Deferred	1889	610	814	2499	1115	2364
<b>11. Net Profit from Ordinary Activities After tax (9-10)</b>	<b>12501</b>	<b>15177</b>	<b>9016</b>	<b>27678</b>	<b>20557</b>	<b>48881</b>
12. Extra ordinary items (Net of tax expenses)	0	0	0	0	0	0
<b>13. Net Profit for the period (11+12)</b>	<b>12501</b>	<b>15177</b>	<b>9016</b>	<b>27678</b>	<b>20557</b>	<b>48881</b>
14. Paid up Equity Share Capital (Face Value of Rs. 2 Each)	1,933	1,933	1,933	1,933	1,933	1,933
15. Reserves excluding Revaluation Reserve						227235
16. Earnings Per Share(EPS) (Rs.) For respective periods Basic and Diluted (not annualised)	12.94	15.70	9.33	28.64	21.27	50.57
<b>A. PARTICULARS OF SHAREHOLDINGS</b>						
<b>1. Public Shareholding:</b>						
- Number of Shares	40310585	40310585	40310585	40310585	40310585	40310585
- Percentage of Shareholding	41.70	41.70	41.70	41.70	41.70	41.70
<b>2. Promoter and Promoter Group Shareholding</b>						
(a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
(b) Non - Encumbered						
- Number of Shares	56348010	56348010	56348010	56348010	56348010	56348010
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total Share Capital of the Company)	58.30	58.30	58.30	58.30	58.30	58.30
<b>STATEMENT OF ASSETS AND LIABILITIES</b>						
PARTICULARS	As at	As at	<b>NOTES:</b>			
	30/09/2015	31/03/2015				
	Unaudited	Audited				
	(Rs. in Lacs)					
<b>A. EQUITY AND LIABILITIES</b>						
<b>1. Shareholders' Funds</b>						
a) Share Capital	1933	1933				
b) Reserves and surplus	254908	227235				
Sub-total - Shareholders' funds	256841	229168				
<b>2. Non-current liabilities</b>						
a) Long-term borrowings	82490	135928				
b) Deferred tax liabilities(net)	21364	18865				
c) Other long term liabilities	1	1				
d) Long-term provisions	204	137				
Sub-total - Non-current liabilities	104059	154931				
<b>3. Current liabilities</b>						
a) Short-term borrowings	57801	63345				
b) Trade Payables	28318	37991				
c) Other current liabilities	67919	42486				
d) Short-term provisions	783	3539				
Sub-total Current liabilities	154821	147361				
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>515721</b>	<b>531460</b>				
<b>B. ASSETS</b>						
<b>1. Non-current assets</b>						
a) Fixed assets	312664	304880				
b) Non-current Investments	832	5836				
c) Long term loans and advances	14577	16641				
d) Other non-current assets	198	146				
Sub-total Non-current assets	328271	327503				
<b>2. Current assets</b>						
a) Current investments	77756	38650				
b) Inventories	42779	39201				
c) Trade receivables	40344	60183				
d) Cash and cash equivalents	2467	43113				
e) Short-term loans and advances	23924	22685				
f) Other current assets	180	125				
Sub-total Current assets	187450	203957				
<b>TOTAL - ASSETS</b>	<b>515721</b>	<b>531460</b>				
<b>For Balkrishna Industries Limited</b>						
Arvind Poddar						
Dated : 9th November, 2015 Chairman & Managing Director						
Place : Mumbai DIN : 00089984						